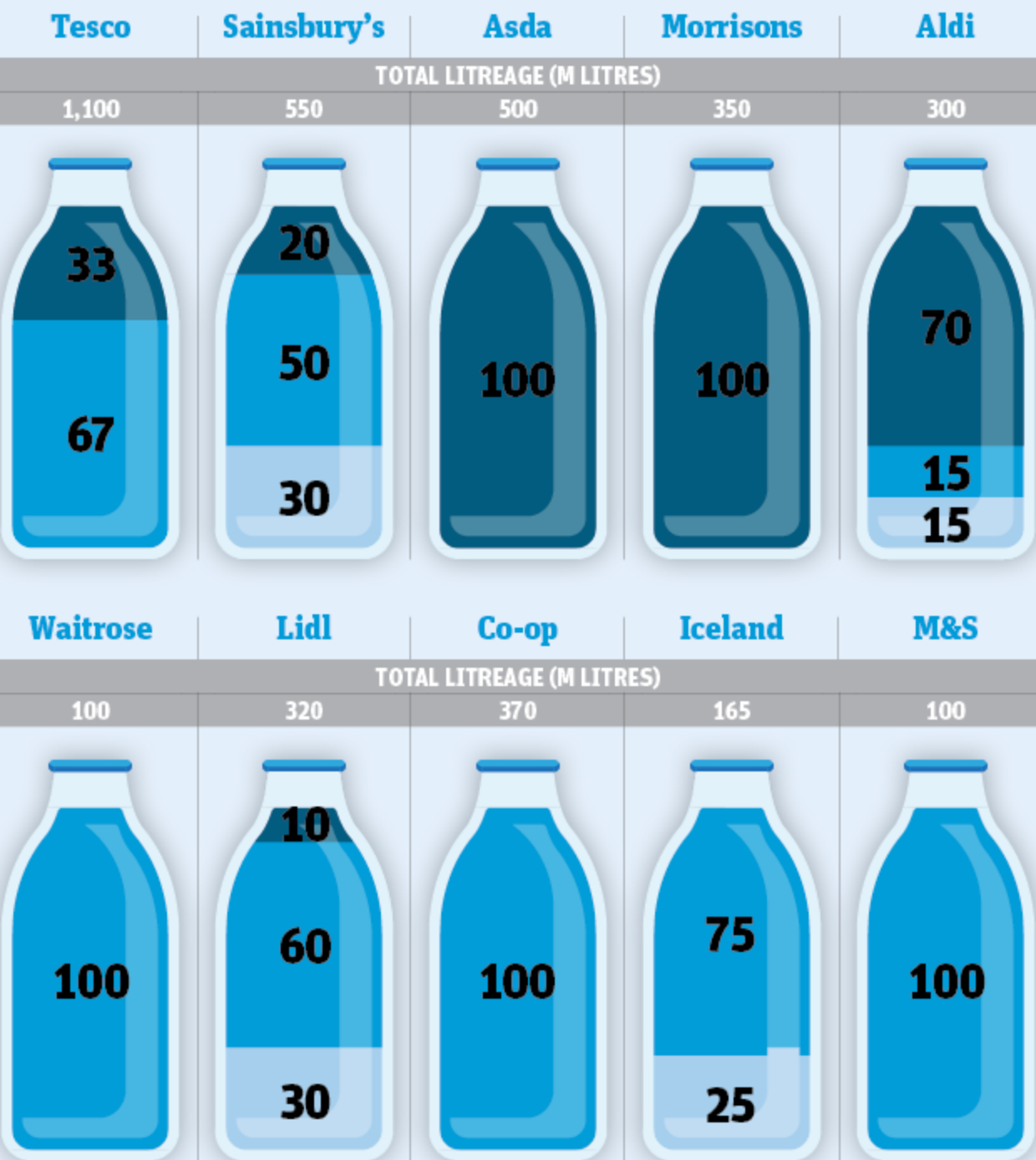


Percentage volume share per processor

Key: ■ Arla ■ Müller ■ Others



Sources: Ian Potter Associates, The Grocer research

Notes: Aldi: (from Oct 18) Sainsbury's other suppliers: Medina & Tomlinsons

Aldi's other suppliers: Graham's & Trewithen Lidl's other suppliers: various

Iceland's other suppliers: Medina and Dale Farm